



1651 North First Street, San Jose, CA 95112  
(408) 445-8500 • (408) 445-7766 • www.sccaor.com

### REQUEST FOR ETHICS ADVOCATE

If you desire assistance with the disciplinary process, the Association can provide you with an Ethics Advocates (“EA”). The EA will help you complete the required forms, if you wish. In addition, at your option, the EA can represent you at any hearings that may be held in connection with your case and assist you through the hearing procedures. If you wish to be assisted by an EA, please complete and submit this form. **If you do not wish to be contacted by an EA, there is no need to return this form.**

I wish to be represented by an EA and have completed my Form D-23A “Ethics Advocate Acceptance.” I have also completed and enclosed Communication Preference (Form 23B).

Following is my full contact information:

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
(Type/Print Your Name)

\_\_\_\_\_  
(Signature)

Ellen Santomauro  
Professional Standards manager  
408/445-5099  
ellen@sccaor.com



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## ETHICS ADVOCATE ACCEPTANCE

### Right to Challenge Ethics Advocates

You are requesting the assistance of an Ethics Advocate ("EA") for the above-referenced matter. You may challenge any potential EA. The EA chosen to assist you will be one of those listed below whom you do not challenge. Challenges must be in writing and submitted prior to the assignment of an EA to assist you. The following persons listed below are eligible to serve as EAs for the hearing and may be selected to serve as your EA. Please check the appropriate box below.

Ellen Burtis  
James Dill

Bruce Hodgkin  
Andy Lai

Myron von Raesfeld  
Dennis Wan

Greg Haas

- I have no objection to the any of the above EAs.
- I object to one or more EAs and have included a list setting forth the names of the EA(s) to whom I object.

### Hold Harmless

I hereby release, discharge and hold harmless Santa Clara County Association of REALTORS® and the EA from and against any and all claims, actions, damages, liabilities, losses, costs or expenses that I now have or may hereafter have arising out of the assistance of an EA in connection with the above-referenced Case. I further expressly agree that the foregoing release is intended to be as broad and inclusive as permitted by the laws of the state of California and that if any portion thereof is held invalid, it is agreed that the remainder of the release shall, notwithstanding, continue in full force and effect.

**By signing below you warrant that you understand and agree to the above Hold Harmless.**

Dated: \_\_\_\_\_

\_\_\_\_\_  
Party's Signature

\_\_\_\_\_  
Party's Name (Type or Print)



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**ETHICS ADVOCATE  
COMMUNICATION PREFERENCE**  
(Please complete a separate form for each party/spouse)

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_

Best hours to call: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Do not contact work \_\_\_\_\_ Hours to call: \_\_\_\_\_

Fax: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

I request that written notifications be:

\_\_\_\_\_ Mailed to home address

\_\_\_\_\_ E-mailed

Signed

Dated