



1031 Exchange Wealth Building Strategies

This class will teach you and your clients how to benefit from a 1031 Exchange and how to increase your business by understanding wealth building.

- Exchange Basics
- Recent Updates in 1031 Exchanges
- When a vacation home can be exchanged
- Whether or not your clients' exchange funds are protected
- How people with high gains on their primary residence can sell and pay no capital gains tax
- When living in a home for two years is not enough for a homeowner exemption
- Capital Gains Tax Changes

When: Thursday, April 5, 2018 @ 1:30 pm - 3:00 pm

\$15 for SCCAOR Members

Where: 1651 N 1st St, San Jose, CA 95112 (408) 445-8500

\$20 for Non-Members



Presented By:

Lisa Jackson

Vice President | Regional Sales Executive
Old Republic Exchange Company

Register:

sccaor.com/class/exchange

SCCAOR Course Cancellation Policy

If you must cancel or reschedule your reservation, a full refund will be issued if notification is received by email, or in writing (not by telephone), three (3) days prior to class. Those who book within three (3) days are not eligible for cancellation or refunds. To cancel, please send an email to education@sccaor.com and identify the name of the course and include the order number associated with the purchase of the course. In the event that a student should fail to attend a class, the tuition for said class is forfeited and will not be transferred to future classes. SCCAOR reserves the right to cancel or reschedule any course. If cancellation occurs, SCCAOR will issue a full refund. In the event of rescheduling, SCCAOR will send immediate notification and transfer all reservations, including payment, to the new date.

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